

Application number

1176313

Registration number

TMA631558

Type(s)

Word

Category

Trademark

CIPO Status

REGISTERED

TM5 status

LIVE/REGISTRATION/Issued
and Active



The trademark application has
been registered with the Office.

Filed

2003-04-28

Registered

2005-01-31

Registration Expiry Date

2030-01-31

Current owner

UBS Group AG
Bahnhofstrasse 45
8001 Zürich
SWITZERLAND

Agent

BAKER & MCKENZIE LLP
BROOKFIELD PLACE
181 BAY STREET, SUITE
2100
P.O. BOX 874
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Registered Owner

UBS AG
Bahnhofstrasse 45

Disclaimer text

The right to the exclusive use of the words WEALTH MANAGEMENT is
disclaimed apart from the trademark.

Index headings

UBS WEALTH MANAGEMENT

Services (Nice class & Statement)

- | | |
|----|---|
| 35 | (1) Preparation of tax-related advisory opinions and assessments, consultancy services for the above-listed services. |
| 36 | (2) Insurance and financial affairs, namely underwriting, selling, consulting on insurance and fiscal matters, consulting in financial and banking matters; banking; provision of financial information via computer systems; financial services, namely providing information in the field of finance and banking via the Internet and providing on-line stored value accounts in an electronic environment; electronic banking services via a world-wide computer network (Internet-banking); interactive electronic provision of financial and banking services via global computer networks; stock exchange systems namely trading in securities, derivatives and currencies; trading in foreign currencies; broker or agency services and/or consultancy services in connection with insurance, financial, banking or real estate matters as well as with trading in foreign currencies; financial consultancy services in the field of payment systems; management of provident funds; financial transactions, namely investment fund transfer and transaction services, debit card services, and debit account services via a computer readable card; consultancy services in the field of financial planning and financial management; services in the field of investment and risk management; asset management; real estate services, namely purchase and sales advisement and real estate financing; financial services for trusts; preparation of financial reports; evaluation of financial investments; financial sponsorship in the fields of culture, sport and research; consultancy services for all the above-listed services. |

Claims

Priority Filing Date: November 11, 2002, Country or Office:
SWITZERLAND, Application No. 09628/2002 in association with the
same kind of services
Used in SWITZERLAND
Registered in or for SWITZERLAND on April 30, 2003, under No. 509803

Recordals (known also as Footnotes)

CHANGE IN TITLE / CHANGEMENT EN TITRE:

CH-8001
Zurich
SWITZERLAND

Applicant

UBS AG
Bahnhofstrasse 45
CH-8001
Zurich
SWITZERLAND

Documents

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TYPE OF CHANGE / GENRE DE CHANGEMENT: Assignment / Cession
DATE REGISTERED / DATE DE L'ENREGISTREMENT: 2017-01-27
DATE OF CHANGE / DATE DE CHANGEMENT: 2016-12-15
COMMENTS / COMMENTAIRES: FROM: UBS AG
TO: UBS Group AG
Voir Preuve au dossier/See evidence on File No. 1730768

Action History

Action	Action date	Due date	Comments
Filed	2003-04-28		
Created	2003-05-08		
Formalized	2003-05-16		
Search Recorded	2003-07-08		
Examiner's First Report	2003-07-22	2003-11-22	
Correspondence Created	2003-12-22	2004-04-22	
Approved	2004-06-16		
Advertised	2004-07-21		Vol.51 Issue 2595
Correspondence Created	2004-09-17		
Allowed	2004-10-08		
Allowance Notice Sent	2004-10-08	2005-04-08	
Registered	2005-01-31	2020-01-31	
Rep for Service Name Changed	2005-05-25		
Rep for Service Name Changed	2005-05-31		
Rep for Service Changed	2011-05-30		From: 5667 To: 5153
Rep for Service Name Changed	2011-05-31		
Rep for Service Name Changed	2012-01-04		
Rep for Service Name Changed	2013-05-29		
Rep for Service Name Changed	2013-05-29		
Rep for Service Name Changed	2013-06-03		
Rep for Service Name Changed	2013-06-03		
Rep for Service Name			

Changed	2013-06-27		
Change of Title Registered	2017-01-27		Assignment / Voir Preuve au dossier/See evidence on File No. 1730768
Rep for Service Changed	2018-11-14		From: 5153 To: 5727 / Voir Preuve au dossier /See evidence on File No. 1731826
Requirement to Furnish Statement Under Subsection 44.1(1) Sent	2019-11-04	2020-05-04	
Renewed	2020-01-31	2030-01-31	DP:2019/08/22 RD:2019/08/22 RR:Katie Wait 160 Elgin St Suite 2600 Ottawa Ontario K1P 1C3 Canada
Correspondence Created	2020-06-25	2020-12-25	
Nice Class(es) Acceptance Letter Sent	2021-05-11		
Adjusted Renewal Fee Notice Sent	2021-05-11	2021-07-11	Additional Classes:1
Adjusted Renewal Fee Received	2021-05-14		
Agent Changed	2025-05-31		From/De: 5727 To/A: 3927