

**Application number**

1668571

**Registration number**

TMA1041261

**Type(s)**

Design

**Category**

Trademark

**CIPO Status**

REGISTERED

**TM5 status**

LIVE/REGISTRATION/Issued  
and Active



The trademark application has  
been registered with the Office.

**Filed**

2014-03-19

**Registered**

2019-07-15

**Registration Expiry Date**

2029-07-15

**Registered Owner**

Union Asset Management  
Holding AG  
Wiesenhüttenstraße 10  
60329 Frankfurt a.Main  
GERMANY

**Agent**

MOFFAT & CO.  
P.O. Box 2088, Station D  
Ottawa  
ONTARIO K1P5W3

**Documents**

[View documents](#)

**Action History**

**Index headings**

UI U I UNION INVESTMENT

**Vienna information (Code & Description)**

26.1.1	Circles
A 26.1.3	One circle or ellipse
A 26.1.24	Circles or ellipses with dark surfaces or parts of surfaces
27.5.1	Letters presenting a special form of writing
A 27.5.5	Letters containing written or typographical matter
A 27.5.7	Letters surmounted by a sign of disproportionate size -- Note: Includes, for instance, a letter i surmounted by a disproportionate dot, by a star or a flower.
A 27.5.22	Monograms formed of intertwined, overlapping or otherwise combined letters

**Services (Nice class & Statement)**

**Classification data** (1) Services of an investment company, namely,  
consulting services in the field of financial investment,  
investment management, consulting services in the field of

**Disclaimer**

The  
classification  
data is  
provided for  
information  
and searching  
purposes  
only. CIPO  
does not  
warrant the  
accuracy of  
the classes  
assigned to  
the  
trademark.  
This data has  
no legal value  
of any kind.

financial investment, investment of funds for others,  
mutual and special fund investment, mutual and special  
fund brokerage, and safekeeping and management of  
fund units; administration and distribution of mutual and  
special funds; financial consultancy in the field of funds,  
funds analysis, share analysis, bond analysis and asset  
management; consulting services in the field of financial  
investment; capital investments services; capital  
investment brokerage; securities brokerage; execution of  
trade in securities; financial affairs, monetary affairs,  
financial services, namely, establishing mutual and special  
funds for third parties as well as mutual and special funds  
in the form of stocks and shares for third parties, financial  
portfolio management, financial risk management,  
financial risk management consultation, financial portfolio  
analysis services and financial research, and discretionary  
management of segregated individual pools of assets  
which are invested in financial instruments; providing of  
financial information; financial analysis and financial  
consultancy; insurance agency and brokerage; insurance  
brokerage; real estate affairs, namely, real estate  
investment services, real estate management services  
and real estate financing services; real estate brokerage;  
leasing and appraisal of real estate; deposits of valuables  
in the nature of safe deposit box services; hire-purchasing  
financing services.

**Claims**

Proposed  
Use in  
CANADA

36 - Insurance and financial

Action	Action date	Due date	Comments
Filed	2014-03-19		
Created	2014-03-19		
Formalized	2014-03-20		
Search Recorded	2014-10-31		
Examiner's First Report	2014-10-31	2015-04-30	
Correspondence Created	2015-03-23	2015-04-30	
Approval Notice Sent	2015-05-12	2015-06-09	
Approved	2015-07-02		APPROVED BY PROGRAM EX200M1
Advertised	2015-07-22		Vol.62 Issue 3169
Allowed	2015-11-06		
Allowance Notice Sent	2015-11-06	2017-03-19	
Extension of Time	2017-03-17	2017-09-19	Request Letter Date: 2017 /03/03
Extension of Time	2017-09-01	2018-03-19	Request Letter Date: 2017 /08/25
Extension of Time	2018-03-15	2018-09-19	Request Letter Date: 2018 /03/01
Extension of Time	2018-09-10	2019-03-19	Request Letter Date: 2018 /08/23
Extension of Time	2019-03-15	2019-09-19	Request Letter Date: 2019 /03/05
Registered	2019-07-15	2029-07-15	