

Union Investment — 2060744

Application number

2060744

Registration number

TMA1252066

International Registration Number

1558296

Type(s)

Design

Category

Trademark

CIPO Status

REGISTERED

TM5 status

LIVE/REGISTRATION/Issued and Active



The trademark application has been registered with the Office.

Filed

2020-07-10

International Registration

2020-07-10

Registered

2024-08-23

Registration Expiry Date

2030-07-10

Registered Owner

Union Asset Management Holding AG
Weißfrauenstraße 7
60311 Frankfurt am Main
GERMANY

Agent

MOFFAT & CO.
P.O. Box 2088, Station D

Index headings

UI UNION INVESTMENT
U I

Vienna information (Code & Description)

26.1.1	Circles
A 26.1.3	One circle or ellipse
A 26.1.24	Circles or ellipses with dark surfaces or parts of surfaces
27.5.1	Letters presenting a special form of writing
A 27.5.5	Letters containing written or typographical matter
A 27.5.7	Letters surmounted by a sign of disproportionate size -- Note: Includes, for instance, a letter i surmounted by a disproportionate dot, by a star or a flower.
A 27.5.22	Monograms formed of intertwined, overlapping or otherwise combined letters
29.1.4	Blue

Colour claim

Colour is claimed as a feature of the trademark. Colour is claimed as a feature of the trademark wherein the letter of the words UNION INVESTMENT, the fancifully stylized letter U and the Dot appearing above the letter U are the colour blue

Services (Nice class & Statement)

36	(1) Financial affairs, namely financial information in the field of real estate, management and analysis services; real estate affairs, namely real estate investment management, real estate asset management; real estate affairs, namely property management services; investment services, namely investment of funds, real estate investment trust advisory services; financial management; fund investments; mutual funds; real estate investment services; real estate procurement for others; rental of real estate; acquisition of real estate for third parties; financial project development for real estate; financial analysis; provision of financial research; financial portfolio management; advice for investment portfolio management; investment advice; analysis and calculation of financial data to prepare financial analyses; financial services related to the sale and purchase of securities; financing services for the securing of funds in respect of ventures; fiduciary representative services; research in the field of sustainable capital investments; management of investment funds in the field of sustainable capital investments; computerized financial analysis; assistance in the management of capital investments and investment transactions; analysis, evaluation and providing of financial and investment data for financial purposes; investment portfolio management services, in particular the exercise of voting rights and other shareholder participation rights on the basis of a defined policy for the
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use of voting rights and conducting dialogues with stock companies to further the enterprise value taking into account social, ecological and corporate governance matters in investor dialogues, shareholders' meetings and via external platforms; fund investment consultation; financial advisory services relating to [financial] risk management.

Claims

Priority Filing Date: January 13, 2020, Country or Office: GERMANY, Application No. 30 2020 100 388 in association with the same kind of services

Action History

Action	Action date	Due date	Comments
Filed	2020-07-10		Registration
International Registration	2020-07-10	2030-07-10	
Designation Notification - Madrid Protocol	2020-10-29	2022-04-29	
Created	2020-10-30		
Formalized	2020-10-30		
Agent Changed	2021-06-03		From: To: 6208 / Voir Preuve au dossier/See evidence on File No. 2060744
Notification of Possible Opposition Sent	2021-08-30		
Search Recorded	2022-02-09		
Examiner's First Report	2022-02-09	2022-08-09	
Total Provisional Refusal	2022-02-09	2022-08-09	
Correspondence Created	2023-03-02	2023-09-02	
Approved	2024-05-08		APPROVED BY PROGRAM EX200M1
Approval Notice Sent	2024-05-08		APPROVED BY PROGRAM EX200M1
Advertised	2024-06-05		Vol.71 Issue 3632
Opposition Start Date Notice Sent	2024-06-05		Requested on 2024/06/05 00:30:05 in program jr500m1
Registration Pending	2024-08-23		
Registered	2024-08-23		
Statement of Grant of Protection Sent (following a Provisional Refusal)	2024-08-23		