

Application number

2295488

Type(s)

Standard Characters

Category

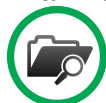
Trademark

CIPO Status

APPROVED

TM5 status

LIVE/APPLICATION/ Under Examination



The trademark application has been accepted by the Office (has met the minimum filing requirements) and that this application has been assigned to an examiner.

Filed

2023-11-28

Applicant

Intuit Inc.
2535 Garcia Avenue
Mountain View, CA 94043
UNITED STATES OF AMERICA

Agent

FASKEN MARTINEAU
DUMOULIN LLP
800 rue du Square Victoria,
bureau 3500
Montréal,
QUEBEC H4Z1E9

Documents

[View documents](#)

Index headings

INTUIT ASSIST

Goods (Nice class & Statement)

- 9 (1) Downloadable application programming interface software (API) in the field of artificial intelligence and machine learning to allow users to optimize management of accounting, financial planning by generating data driven insights, predictive analysis, cash flow projections and action plans based on financial and business data to support financial decision making, optimize management of marketing by generating and recommending marketing communications, customer engagement content and campaign actions based on business and customer data, optimize management of business by automating and executing business workflows and operational tasks, generating actionable business insights and recommendations, and assisting with the creation, management and execution of business processes, and tax preparation; downloadable artificial intelligence computer software for machine learning to allow users to optimize management of accounting, financial planning by generating data driven insights, predictive analysis, cash flow projections and action plans based on financial and business data to support financial decision making, optimize management of marketing by generating and recommending marketing communications, customer engagement content and campaign actions based on business and customer data, optimize management of business by automating and executing business workflows and operational tasks, generating actionable business insights and recommendations, and assisting with the creation, management and execution of business processes, and tax preparation; downloadable software for use in processing and generating natural language queries; downloadable artificial intelligence software for the generation of speech, text, images, sound, and numerical calculations; downloadable software for processing natural language, text, speech, images, sound, and numerical calculation using multi-modal machine learning algorithms; downloadable software for facilitating interaction and communication between humans and AI (artificial intelligence), namely by processing natural language, text, speech, images, sound; downloadable software for enabling multi modal natural language, speech text, financial numerical data, accounting numerical data, tax-related numerical data, image files, video recordings, and audio and voice recordings data inputs; downloadable computer software tools for software development, namely software for code editing, debugging, compiling, version control, application performance monitoring, and integration with application programming interfaces (APIs); downloadable computer

software featuring artificial intelligence for use in processing voice commands, searching databases and creating audio, images, textual and numeric responses to user-specific inquiries; downloadable software for use in performing predictive data analysis in the field of accounting, financial planning, market research, business management, and tax preparation.

Services (Nice class & Statement)

- 42 (1) Application service provider (ASP) offering an application programming interface (API) software to allow users to optimize management of accounting, financial planning by generating data driven insights, predictive analysis, cash flow projections and action plans based on financial and business data to support financial decision making, optimize management of marketing by generating and recommending marketing communications, customer engagement content and campaign actions based on business and customer data, optimize management of business by automating and executing business workflows and operational tasks, generating actionable business insights and recommendations, and assisting with the creation, management and execution of business processes, and tax preparation; application service provider (ASP) offering an application programming interface (API) software in the field of artificial intelligence and machine learning to allow users to optimize management of accounting, financial planning by generating data driven insights, predictive analysis, cash flow projections and action plans based on financial and business data to support financial decision making, optimize management of marketing by generating and recommending marketing communications, customer engagement content and campaign actions based on business and customer data, optimize management of business by automating and executing business workflows and operational tasks, generating actionable business insights and recommendations, and assisting with the creation, management and execution of business processes, and tax preparation; providing online non-downloadable computer software artificial intelligence computer software for machine learning to allow users to optimize management of accounting, financial planning by generating data driven insights, predictive analysis, cash flow projections and action plans based on financial and business data to support financial decision making, optimize management of marketing by generating and recommending marketing communications, customer engagement content and campaign actions based on business and customer data, optimize management of business by automating and executing business workflows and operational tasks, generating actionable business insights and recommendations, and assisting with the creation, management and execution of business processes, and tax preparation; providing online non-downloadable software for use in processing and generating natural language queries; providing online non-downloadable software artificial intelligence software for

the generation of speech, text, images, sound, and numerical calculations; providing online non-downloadable software for processing natural language, text, speech, images, sound, and numerical calculation using multi-modal machine learning algorithms; providing online non-downloadable software for facilitating interaction and communication between humans and AI (artificial intelligence), namely by processing natural language, text, speech, images, sound; providing online non-downloadable software for enabling multi-modal natural language, speech text, financial numerical data, accounting numerical data, tax-related numerical data, image files, video recordings, and audio and voice recordings data inputs; providing online non-downloadable computer software tools for software development, namely software for code editing, debugging, compiling, version control, application performance monitoring, and integration with application programming interfaces (APIs); providing online non-downloadable computer software featuring artificial intelligence for use in processing voice commands, searching databases and creating audio, images, textual and numeric responses to user-specific inquiries; providing online non-downloadable software for predictive data analysis in the field of accounting, financial planning, market research, business management, and tax preparation.

Claims

Priority Filing Date: May 29, 2023, Country or Office: JAMAICA, Application No. 89671 in association with the same kind of goods and in association with the same kind of services

Action History

Action	Action date	Due date	Comments
Filed	2023-11-28		
Created	2023-11-28		
Formalized	2023-11-28		
Pre-Assessment Letter Sent	2023-12-14		Retired Goods or Services
Search Recorded	2025-07-14		
Examiner's First Report	2025-07-14	2026-01-14	
Correspondence Created	2026-02-25	2026-08-25	
Correspondence Created	2026-09-24	2027-03-24	
Approved	2026-10-12		APPROVED BY PROGRAM EX200M1
Approval Notice Sent	2026-10-12		APPROVED BY PROGRAM EX200M1