

Application number

2496205

Type(s)

Design

Category

Trademark

CIPO Status

FORMALIZED

TM5 status

LIVE/APPLICATION/ Awaiting Examination



The trademark application has been accepted by the Office (has met the minimum filing requirements) and has not yet been assigned to an examiner.

Filed

2026-08-21

Applicant

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Agent

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Documents

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Index headings

CAPINTEL

CAP INTEL

Vienna information (Code & Description)

26.4.4 Other irregular parallelograms, trapezia and quadrilaterals, quadrilaterals containing one or more rounded corners
A 26.4.5 One quadrilateral

Services (Nice class & Statement)

42 (1) Computer software design, development, implementation and maintenance services; consultancy services in the design and development of computer software; computer technology consultancy services in the field of financial services, wealth management and asset management; platform as a service (PAAS) offering software platforms for analyzing financial data, and generating reports and client presentations; platform as a service (PAAS) offering software platforms for financial, investment and wealth planning and management; platform as a service (PAAS) offering software platforms for interface software used for connecting businesses to their clients' financial software; platform as a service (PAAS) offering software platforms for educational software containing topics of instruction in financial, investment, and wealth planning and management; platform as a service (PAAS) offering software platforms to assist financial advisors and wealth managers in providing investment management and financial advice and services to their clients; platform as a service (PAAS) offering software platforms for personal financial advisor software to assist with client relationship management and reporting, to assist with financial planning and portfolio valuation, to provide investment management and financial advice, and to provide automated advice and reporting; platform as a service (PaaS) offering software platforms for financial technology (fintech) software used for collecting and analyzing financial information, metadata and metrics of clients; platform as a service (PaaS) offering software platforms for client billing and invoicing, accounting, financial and operational reporting; platform as a service (PAAS) offering software platforms for businesses to allow them to aggregate their financial, banking and business data; platform as a service (PAAS) offering software platforms for tracking and managing financial transactions; platform as a service (PAAS) offering software platforms for providing financial data, analysis, research, news and information in the field of financial markets; platform as a service (PAAS) offering software platforms to store, manage, track, analyze and report financial investment and wealth management data; platform as a service (PAAS) offering software platforms

for software for use in financial trading, financial exchange, and accessing financial information and market data and trends

Action History

Action	Action date	Due date	Comments
Filed	2026-08-21		
Created	2026-08-21		
Formalized	2026-08-21		
Pre-Assessment Letter Sent	2026-09-03		Goods or Services Not Acceptable