

**Numéro de demande**

1889527

**Numéro d'enregistrement**

TMA1092437

**Type(s)**

Dessin

**Catégorie**

Marque de commerce

**Statut de l'OPIIC**

ENREGISTRÉE

**Statut de TM5**

ACTIF/ENREGISTREMENT/  
émit et actif



La demande de marque a été  
enregistrée auprès de l'Office.

**Produite**

2018-03-22

**Enregistrée**

2021-01-25

**Date d'expiration de l'  
enregistrement**

2031-01-25

**Propriétaire inscrit**

Aviso Wealth Inc.  
151 Yonge Street, 12th Floor  
Toronto  
ONTARIO M5C2W7

**Agent**

NORTON ROSE FULBRIGHT  
CANADA LLP/S.E.N.C.R.L., S.  
R.L.  
1, Place Ville Marie  
Suite 2700, Montreal  
QUEBEC H3B1R1

**Ancien propriétaire**

Northwest & Ethical  
Investments L.P.

**Rubriques d'index**

AVISOWEALTH

AVISO WEALTH

**Information sur les codes de Viennes (Code & Description)**

- |           |   |
|-----------|---|
| 26.4.4    | Autres parallélogrammes, trapèzes et quadrilatères irréguliers, quadrilatères avec un ou plusieurs coins arrondis |
| 26.4.9    | Plusieurs quadrilatères, juxtaposés, accolés ou se coupant  |
| A 26.4.24 | Quadrilatères avec surface ou partie de la surface foncée   |

**Services (Classe de Nice & Énoncé(s))**

- |    |  |
|----|--|
| 35 | (1) Business management consultancy, advisory services for business management, business strategic planning services, consulting in the field of organizational analysis and management, tax planning services; financial account services namely administration of investment accounts and administration of accounts for registered retirement savings plans, registered retirement income funds, locked-in retirement accounts and registered education savings plans; estate trust administration services; providing marketing to third parties in the field of financial investments, financial wealth management, investment dealer services and correspondent investment services.   |
| 36 | (2) Financial services, namely, financial planning and investment advisory services, financial investment counselling, wealth management services, financial investment and wealth management consulting services, securities investment services, investment management, investment dealer services namely buying and selling securities, term deposits, segregated funds and other investments on behalf of others, fund investment, mutual fund services, management of mutual funds, mutual fund dealer services, management and distribution of investment funds, management of portfolios comprising securities, securities and investment brokerage services, financial planning and investment analysis and consultation, capital investment consultation, assessment and evaluation of securities portfolios and financial investments, providing information about financial investing in securities, financial management, financial asset management, online securities trading services, online brokerage services namely trading securities on behalf of investors trading online, correspondent investment services namely providing financial asset management services as agents for portfolio managers and wealth management firms, brokerage services for capital investments, capital investment services, mutual funds and capital investment, underwriting of the sale of securities to the public, investment advisory services and private placements in the fields of mergers and |

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## Documents

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acquisitions, divestitures, restructurings and stock exchange listings, loan services namely securities lending, using investment accounts as collateral for loans and investment accounts using margin, mortgage services, credit line services, electronic transfers of funds on behalf of others, bill payment services; estate planning services; insurance services, namely, insurance consulting services; financial investment analysis and stock research; providing information with respect to financial investments and financial wealth management; providing institutional sales and sales support services to third parties in the field of financial investments, financial wealth management, investment dealer services and correspondent investment services.

38 (3) Telecommunication gateway services, namely providing access to an online link to business and financial news and business and financial articles; providing access to websites with respect to financial investments and financial wealth management.

41 (4) Providing training to third parties in the field of financial investments, financial wealth management, investment dealer services and correspondent investment services; providing news with respect to financial investments and financial wealth management.

## Revendication(s)

Proposed Use in CANADA

## Inscriptions (aussi connu sous « Note de bas de page »)

### CHANGE IN TITLE / CHANGEMENT EN TITRE:

TYPE OF CHANGE / GENRE DE CHANGEMENT: Assignment / Cession

DATE REGISTERED / DATE DE L'ENREGISTREMENT: 2020-05-26

DATE OF CHANGE / DATE DE CHANGEMENT: 2018-04-01

COMMENTS / COMMENTAIRES: FROM: Northwest & Ethical Investments L.P.

TO: Aviso Wealth Inc.

Voir Preuve au dossier/See evidence on File No. 1872867

### Security Agreement Placed on File / Accord de sécurité inscrit au dossier

DATE RECORDED / DATE CONSIGNEE: 2025-04-08

DATE OF CHANGE / DATE DE CHANGEMENT: 2025-03-28

COMMENTS / COMMENTAIRES: Fédération des caisses Desjardins du Québec

## Historique des actions

Action	Date de l'action	Date d'échéance	Commentaires
Produite	2018-03-22		
Créé	2018-03-23		
Formalisée	2018-03-27		
Recherche enregistrée	2019-02-20		
Premier rapport de l'examineur	2019-02-20	2019-08-20	

Correspondance créée	2019-04-01	2019-10-01	
Correspondance créée	2020-01-09	2020-07-09	
Changement de titre inscrit	2020-05-26		Assignment / Voir Preuve au dossier/See evidence on File No. 1872867
Correspondance créée	2020-08-24	2021-02-24	
Approuvée	2020-09-14		APPROVED BY PROGRAM EX200M1
Avis d'approbation envoyé	2020-09-14		APPROVED BY PROGRAM EX200M1
Publiée	2020-10-28		Vol.67 Issue 3444
Enregistrement en attente	2021-01-20		
Avis de droits d'enregistrement envoyé	2021-01-20	2021-07-20	
Enregistrée	2021-01-25	2031-01-25	
Changement d'agent	2023-02-16		From/De: 6237 To/A: 5153
Garantie retenue	2025-04-08		