



NOTIFIABLE TRANSACTIONS

INFORMATION REQUIRED – Notifiable Transactions Regulations, Section 16 – This form provides a framework for supplying to the Competition Bureau the information required under Subsection 114(1) of the *Competition Act* and Section 16 of the Regulations. This form should be completed separately by each party to the proposed transaction, although only one party needs to supply a description of the proposed transaction. The requested information may be provided on the form or in appendices identified by the corresponding section number used in the form and should be bound together. It is preferable if parties submit their respective completed forms simultaneously.

1. GENERAL INFORMATION

The party supplying this notice is

- the acquiring party
- other party to the proposed transaction
- the acquired party

Name of the party to the transaction for which this information is supplied

Mailing Address of the Head Office of the party

Web Address

Telephone Number *(format: 999-999-9999)*

Facsimile Number *(format: 999-999-9999)*

Business Number *(optional)*

Payment of Fees

- Included in full
- Not included but will be remitted by the party supplying this notice
- Will be made in full by another party to the transaction
- Partly included, remaining payment to be remitted by another party to the transaction

Method of Payment

- Cheque
- Postal Money Order
- Wire Transfer

Date expected of payment *(format: yyyy-mm-dd)*



Official Receipt for Fee Payment should be issued to

Name of Individual to Contact

Title of the Contact

Telephone Number of the Contact *(format: 999-999-9999)*

Facsimile Number of the Contact *(format: 999-999-9999)*

E-mail Address of the Contact

Mailing Address of the Contact

Name of the Alternate Individual to contact

Title of the Alternative Contact

Telephone Number of the Alternative Contact *(format: 999-999-9999)*

Facsimile Number of the Alternative Contact *(format: 999-999-9999)*

E-mail Address of the Alternative Contact

Mailing Address of the Alternative Contact



To supply additional information, please attach appendices where applicable. Indicate the number of pages contained in each appendix in the appropriate column beside each section of this form.		No. of pages	M.N.U. use
2. DESCRIPTION OF THE PROPOSED TRANSACTION			
2.1	Description of the proposed transaction (s. 16(1)(a))		
2.2	Full name of each of the parties to the proposed transaction (s. 16(1)(c)(i))		
2.3	Type of proposed transaction: <input type="radio"/> 110(2) Acquisition of assets <input type="radio"/> 110(3) Acquisition of shares <input type="radio"/> 110(4) Amalgamation <input type="radio"/> 110(5) Combination <input type="radio"/> 110(6) Acquisition of an interest in a combination		
2.4	Describe the consideration given and received by each of the parties (e.g. cash, assets, shares, interests)		
2.5	Expected dates of any major events required to bring about the completion of the proposed transaction, and the scheduled closing date of the transaction		
2.6	Description of the business objectives intended to be achieved as a result of the proposed transaction (s. 16(1)(a))		
2.7	Any notice of proposed future acquisition pursuant to s. 115(2)		
2.8	Copy of each legal document, or the most recent draft of that document if it is not yet executed, that is to be used to implement the proposed transaction (s. 16(1)(a.1))		
3. NOTICE TO FOREIGN AUTHORITIES			
3.1	List of the foreign competition or antitrust authorities that have been notified of the proposed transaction by the parties and the date on which each authority was notified (s. 16(1)(b))		
4. INFORMATION REQUIRED FOR EACH PARTY TO THE TRANSACTION			
4.1	List all affiliates of the party, who have significant assets in Canada or significant gross revenues from sales in, from or into Canada (s. 16(1)(c)(iii)). Please note that section 2 of the Act contains a definition of affiliates.		
4.1.1	A chart describing the relationships between the party and each affiliate listed above (s. 16(1)(c)(iii))		
4.2	Address of each of the principal offices of the party (s. 16(1)(c)(ii))		
4.3	Description of each of the principal businesses of the party (s. 16(1)(c)(iv))		



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4.3.1	The most recent annual report (or, if the annual report is not available or if the financial statements are different from those contained in the report, audited financial statements relating to the principal businesses of the party for its most recently completed fiscal year) and financial statements for subsequent interim periods (s. 16(1)(c)(iv)(A))		
4.3.2	Summary description of each of the principal categories of products included in each principal business as defined in its day-to-day operations which the party produces, supplies or distributes (s. 16(1)(c)(iv)(B))		
4.3.3	For each of the principal categories of products described above, list the 20 most important current customers: (s. 16(1)(c)(iv)(C)) <ul style="list-style-type: none"> • Customer name and address • Contact Person • Telephone Number • Annual Volume or Value of Sales 		
4.3.4	For each of the principal categories of products described above, provide the total annual volume or dollar value of sales to all customers (s. 16(1)(c)(iv)(C.1))		
4.3.5	For each of the principal categories of products described above, list the 20 most important current suppliers: (s. 16(1)(c)(iv)(C)) <ul style="list-style-type: none"> • Supplier name and address • Contact Person • Telephone Number • Annual Volume or Value of Purchases 		
4.3.6	For each of the principal categories of products described above, provide the total annual volume or dollar value of purchases from all suppliers (s. 16(1)(c)(iv)(C.1))		
4.3.7	The geographic regions of sales for each of the principal businesses of the party (s. 16(1)(c)(iv)(D))		
5. INFORMATION REQUIRED FOR EACH AFFILIATE OF THE PARTY IDENTIFIED IN PART 4			
5.1	Full name of the affiliate and address of each of its principal offices		
5.2	Description of each of the principal businesses of the affiliate (s. 16(1)(c)(iv))		
5.2.1	The most recent annual report (or, if the annual report is not available or if the financial statements are different from those contained in the report, audited financial statements relating to the principal businesses of the party for its most recently completed fiscal year) and financial statements for subsequent interim periods (s. 16(1)(c)(iv)(A))		
5.2.2	Summary description of each of the principal categories of products included in each principal business as defined in its day-to-day operations which the affiliate produces, supplies or distributes (s. 16(1)(c)(iv)(B))		



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5.2.3	For each of the principal categories of products described above, list the 20 most important current customers: (s. 16(1)(c)(iv)(C)) <ul style="list-style-type: none"> • Customer name and address • Contact Person • Telephone Number • Annual Volume or Value of Purchases 		
5.2.4	For each of the principal categories of products described above, provide the total annual volume or dollar value of sales to all customers (s. 16(1)(c)(iv)(C.1))		
5.2.5	For each of the principal categories of products described above, list the 20 most important current suppliers: (s. 16(1)(c)(iv)(C)) <ul style="list-style-type: none"> • Supplier name and address • Contact Person • Telephone Number • Annual Volume or Value of Purchases 		
5.2.6	For each of the principal categories of products described above, provide the total annual volume or dollar value of purchases from all suppliers (s. 16(1)(c)(iv)(C.1))		
5.2.7	The geographic regions of sales for each of the principal businesses of the affiliate (s. 16(1)(c)(iv)(D))		
6. REPORTS PREPARED FOR THE PURPOSE OF EVALUATING THE PROPOSED TRANSACTION			
	In respect of each party, and each of its affiliates referred to in 4.1, provide all studies, surveys, analyses and reports that were prepared or received by an officer or director of the corporation — or in the case of an unincorporated entity, an individual who serves in a similar capacity — for the purpose of evaluating or analysing the proposed transaction with respect to market shares, competition, competitors, markets, potential for sales growth or expansion into new products or geographic regions and, if not otherwise set out in that document, the names and titles of the individuals who prepared the document and the date on which it was prepared (s. 16(1)(d))		
7. OATHS AND SOLEMN AFFIRMATIONS			
7.1	Any oath or solemn affirmation required in respect of information not being supplied pursuant to subsections 116(1), 116(2) or 116(2.1) of the Act		
7.2	Certification on oath or solemn affirmation of correctness and completeness of information as required under section 118 of the Act		
8. OPTIONAL INFORMATION			
8.1	Is the proposed transaction public? <ul style="list-style-type: none"> <input type="radio"/> Yes <input type="radio"/> No 		



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8.2	Where the structure of the proposed transaction is complex (e.g. involves several parties, steps or assets being transferred at different times), explain the rationale for giving one notice and not several.		
8.3	For statistical purposes, please indicate the following: 1. The value of the transaction as determined in the prescribed manner pursuant to the Regulations. <ul style="list-style-type: none">• Aggregate Value of the Assets• Gross Revenues from Sales 2. The size of the parties as determined in the prescribed manner pursuant to the Regulations. <ul style="list-style-type: none">• Aggregate Value of the Assets• Gross Revenues from Sales		
8.4	Any web site addresses which may contain information relevant to the competition assessment of the proposed transaction (e.g. industry associations, competitors)		
8.5	Any other information which the party considers relevant		