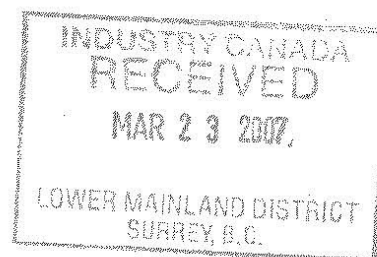


RuralCom
Corporation

Suite 500, Park Place
666 Burrard Street
Vancouver, B.C. V6C 2X8
(604) 682-7582 tel
(604) 909-1151 fax

March 21, 2007

Doug Shorter
Acting Manager, Spectrum Services
Industry Canada
Pacific Region
13401 - 108th Avenue, Room 1700
Surrey, B.C. V3T 5V6



Subject: Intent to Amend Letter of Intent, RP-019

Dear Mr. Shorter:

Please be advised that RuralCom Corporation wishes to amend the letter of intent and application filed November 3, 2006, to provide coverage to the Queen Charlotte Islands and the BC Inside Passage Waterway from the Alaska-BC Border to an area north of the northern tip of Vancouver Island.

The requested change is to replace the attached map with a revised map that has better scale and appearance. This map looks more professional and is more appropriate for public notice. No changes to the proposed coverage area have been made. The map now becomes "Drawing # 673099 Rev A" and the letter of intent is modified only to the extent that it now identifies the later drawing number. No other changes have been made to the letter of intent.

Please don't hesitate to call if you have any questions regarding the enclosed.

Sincerely,

Robert L. Hillman
Chairman, Chief Executive Officer

RuralCom

Corporation

Suite 500, Park Place
666 Burrard Street
Vancouver, B.C. V6C 2X8
(604) 682 - 7582 tel
(604) 909 - 1151 fax

November 3, 2006

Doug Shorter
Acting Manager, Spectrum & Telecom.
Industry Canada
Pacific Region
13401 - 108th Avenue, Room 1700
Surrey, B.C. V3T 5V6

**Subject: Application for the Provision of Cellular Services
by New Parties per Industry Canada RP-019**

Dear Mr. Shorter:

This letter of intent is submitted in accordance with Industry Canada, Policy for the Provision of Cellular Services by New Parties as established in Radio Systems Policy document RP-019, dated March 1998.

RuralCom Corporation proposes to provide cellular services to the Queen Charlotte Islands and additionally nearly full coverage of the BC Inside Passage Waterway from the Alaska-BC Border to the Northern tip of Vancouver Island. Additionally, RuralCom proposes to serve the City of Prince Rupert. The areas proposed are currently unserved or underserved by Rogers Wireless Inc. (Rogers). Local residents, commercial marine traffic, pleasure boats, resorts, fishing, logging (forest) industry camps, BC Ferries, Alaska Ferry, and large numbers of cruise ship passengers and other coastal vacationers are all denied access to full digital roaming in the proposed service areas. Due in part to the lack of roads and extreme remoteness of most of the area, RuralCom submits that the proposed cellular service will greatly enhance public safety and the general welfare of local residents and travelers transiting the area.

RuralCom has engaged in discussions with Rogers since March 2005 until recently and has made a good faith effort to engage with Rogers per Industry Canada, Policy for the Provision of Cellular Services by New Parties, RP-019. Prior to taking this action RuralCom had made several formal business proposals to Rogers seeking a means to work together cooperatively to bring coverage to these areas. Rogers rejected these proposals without further negotiation and RuralCom was disappointed that it was unable to reach any agreement with Rogers. RuralCom has provided written notice of this filing to Rogers Wireless, Inc. on May 15, 2006, clearly stating our intentions.

RuralCom Corporation seeks approval to employ the entire Sub-band A (824-835 MHz paired with 869-880 MHz, and 845-846.5 MHz paired with 890-891.5 MHz). RuralCom Corporation will construct and place the proposed network facilities in service no later than 12 months after licence grant.

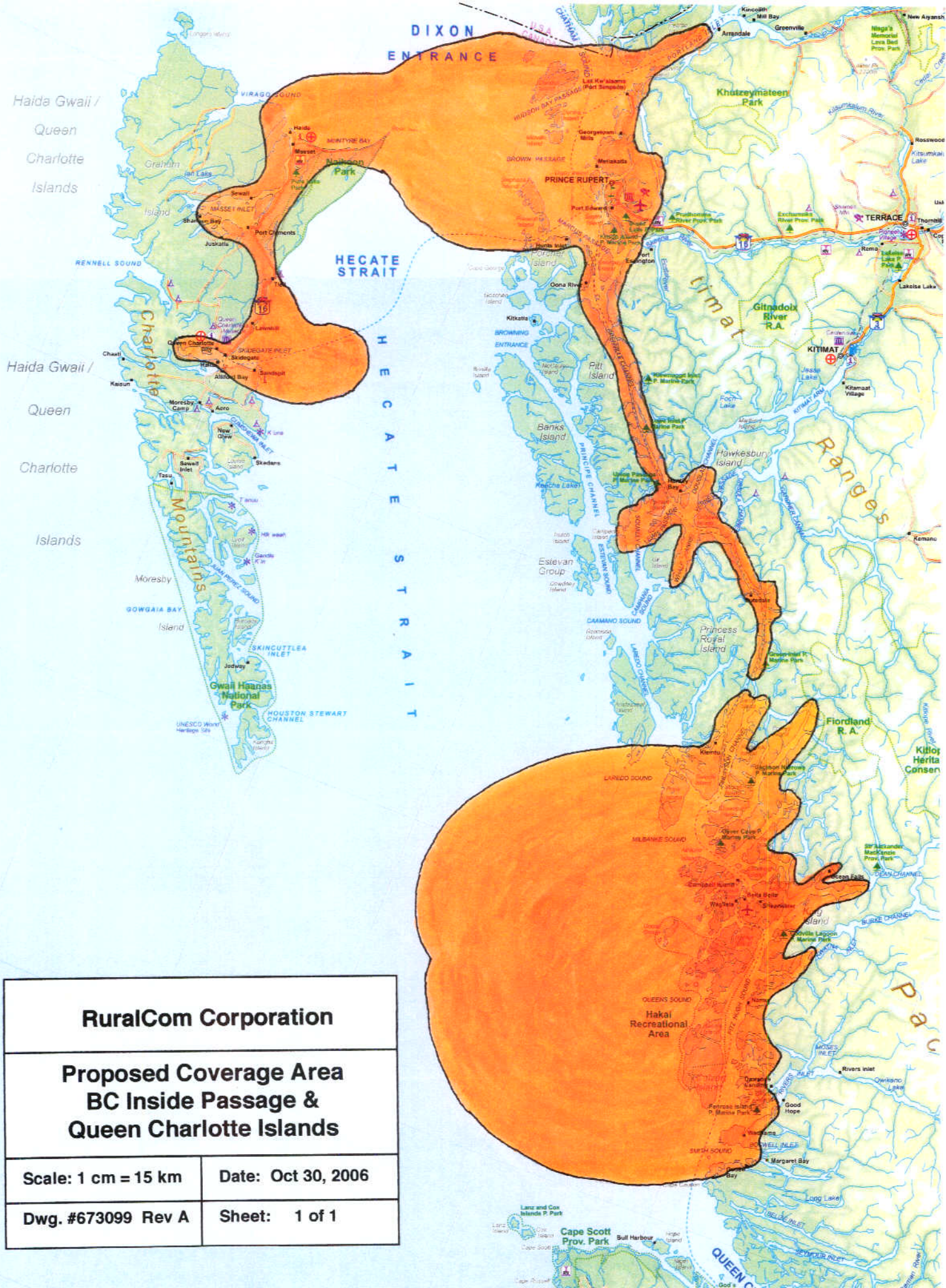
A map is attached (Drawing # 673099 Rev A) for the proposed service areas and it is anticipated that additional optimization of the coverage area will be achieved as the network moves to the implementation stage.

RuralCom Corporation is a privately held Canadian-owned business and is not an "affiliate" as defined within subsection 36 (3) of the Telecommunications Act. Upon approval, RuralCom is eligible and will operate as a Canadian carrier within the meaning and requirements of the Telecommunications Act.

Please contact the undersigned directly with respect to this letter of intent at (604) 682-7582.

Sincerely,

Robert L. Hillman
Chairman, Chief Executive Officer



RuralCom Corporation

**Proposed Coverage Area
BC Inside Passage &
Queen Charlotte Islands**

Scale: 1 cm = 15 km

Date: Oct 30, 2006

Dwg. #673099 Rev A

Sheet: 1 of 1