

FORM 30

Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

(Title Form 1)

The _____ (management, receiver, liquidator, etc.) of _____ (name of insolvent person) OR I, _____ (name of insolvent person), has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the _____ day of _____, consisting of _____ (describe, including relevant dates).

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in Note _____, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in Notes _____.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in Note _____, using a set of hypothetical and probable assumptions set out in Notes _____. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at _____, this _____ day of _____.

Name of the person
making the proposal

Name and title of signing officer

Name and title of signing officer

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.