

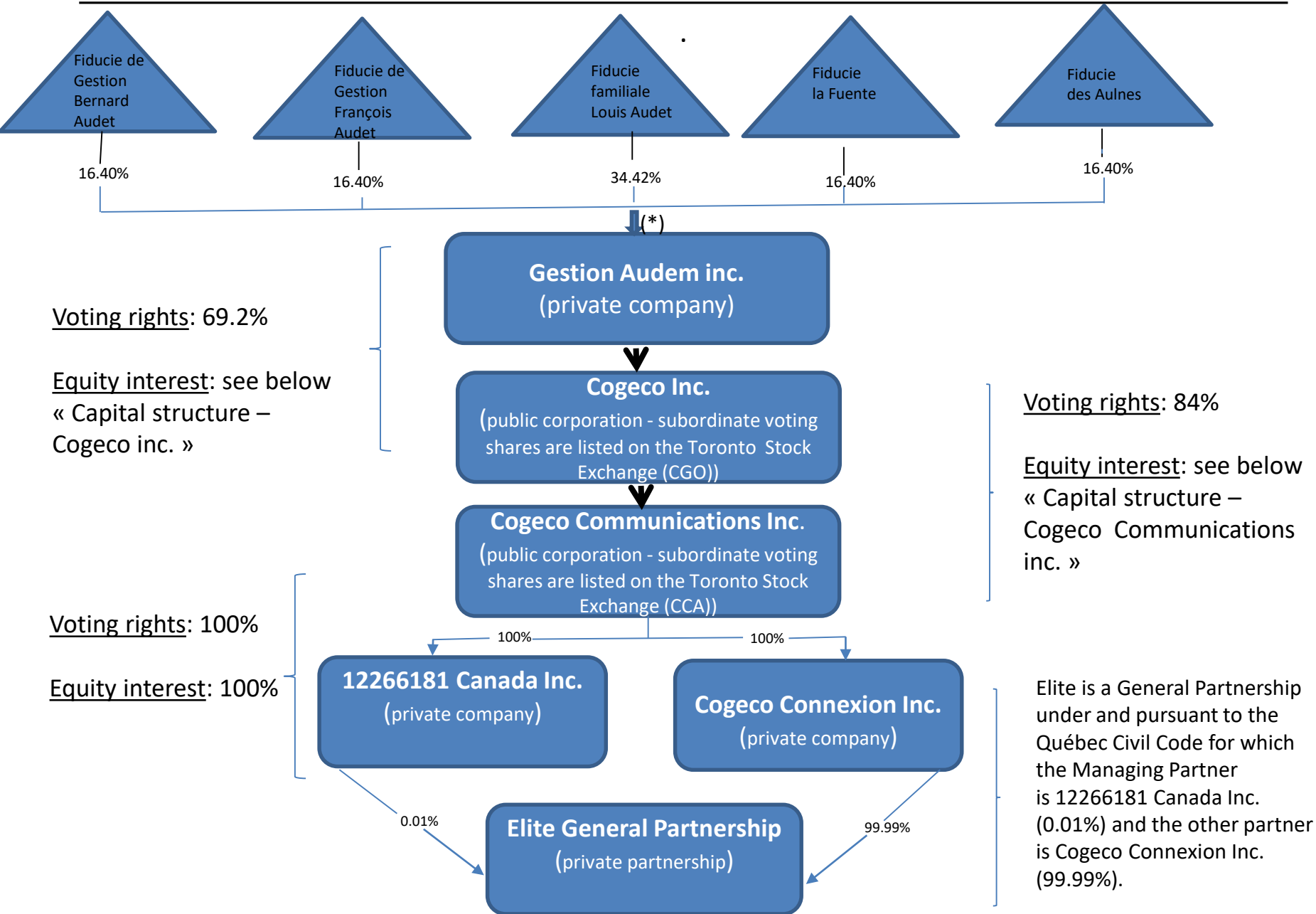
FORM 2 – BENEFICIAL OWNERSHIP – GENERAL INFORMATION

APPLICANT ELITE GENERAL PARTNERSHIP

Executive positions:

NAME	TITLE
Marie Ginette Lepage	Authorized Officer
Frédéric Perron	Authorized Officer

FORM 2 - BENEFICIAL OWNERSHIP CHART - APPLICANT ELITE GENERAL PARTNERSHIP¹



(*) Effective control of Gestion Audem inc. is exercised by the board of directors

(1) As at November 14, 2022, which is the date of the most recent Information Circulars published by Cogeco Inc. and Cogeco Communications Inc.

CAPITAL STRUCTURE OF COGECO INC.

The authorized share capital of Cogeco inc. consists of an unlimited number of Subordinate Shares, Multiple Shares, Class A shares and Class B shares. November 14, 2022: 14,157,636 subordinate voting shares and 1,602,217 multiple voting shares of the Corporation were outstanding. No Class A Shares or Class B Shares are presently issued and outstanding.

Except for voting rights, Subordinate Shares and Multiple Shares carry and are subject to the same rights, privileges, restrictions and conditions.

The Subordinate Shares are entitled to one vote per share and the Multiple Shares are entitled to twenty votes per share.

To the knowledge of the Directors and officers of Cogeco Inc., the only persons or companies who or which, as at November 14, 2022, beneficially own, directly or indirectly, or control or direct, voting securities carrying 10% or more of the voting rights attached to any outstanding class of voting securities of Cogeco Inc. are the following:

CAPITAL STRUCTURE OF COGECO INC. (CONTINUED)

Name	Number of subordinate voting shares	Percentage of class	Number of multiple voting shares	Percentage of class	Percentage of all voting rights
Gestion Audem inc. ⁽¹⁾	—	—	1,599,017 ⁽²⁾	99.8	69.2
Rogers Communications Inc.	5,969,390 ⁽³⁾	42.2	—	—	12.9

- (1) Gestion Audem inc. is a private company as defined in the *Securities Act* (Québec), which is controlled by the members of the family of the late Henri and Marie-Jeanne Audet.
- (2) Based on the SEDI declaration filed on January 23, 2020.
- (3) Based on the report filed on SEDAR on November 5, 2010.

CAPITAL STRUCTURE OF COGECO COMMUNICATIONS INC.

The authorized share capital of the Corporation consists of an unlimited number of Subordinate Shares, Multiple Shares, Class A preference shares (the "Class A shares") and Class B preference shares (the "Class B shares"). As at November 14, 2022, 29,831,505 subordinate voting shares and 15,691,100 multiple voting shares of the Corporation were outstanding. No Class A shares or Class B shares are presently issued and outstanding.

Except for voting rights, Subordinate Shares and Multiple Shares carry and are subject to the same rights, privileges, restrictions and conditions.

The Subordinate Shares are entitled to one vote per share and the Multiple Shares are entitled to ten votes per share.

To the knowledge of the Directors and officers of Cogeco Communications Inc., the only persons or companies who or which, as at November 14, 2022, beneficially own, directly or indirectly, or control or direct, voting securities carrying 10% or more of the voting rights attached to any outstanding class of voting securities of Cogeco Communications Inc. are the following:

CAPITAL STRUCTURE OF COGECO COMMUNICATIONS INC. (CONTINUED)

Name	Number of subordinate voting shares	Percentage of class	Number of multiple voting shares	Percentage of class	Percentage of all voting rights
Cogeco Inc. ⁽¹⁾	—	—	15,691,100	100	84
Rogers Communications Inc.	10,687,925 ⁽²⁾	35.8	—	—	5.7

(1) Cogeco Inc. is a public corporation controlled by Gestion Audem inc., a private company as defined in the *Securities Act* (Québec), which is controlled by the members of the family of the late Henri and Marie-Jeanne Audet.

(2) Based on the report filed on SEDAR on November 5, 2010.

FORM 3 – AFFILIATION – APPLICANT ELITE GENERAL PARTNERSHIP

Affiliates of Elite General Partnership, the applicant, can be separated in the following groups:

- (i) Canadian telecommunications services (“Cogeco Connexion”);
- (ii) American telecommunications services (“Breezeline”);
- (iii) Media services (“Cogeco Media”); and
- (iv) Others

FORM 3 – AFFILIATION – APPLICANT ELITE GENERAL PARTNERSHIP

(i) Cogeco Connexion:

12266181 Canada Inc. (Canada)

Cogeco Connexion Inc. (Canada)

Cogeco Connexion Fibre GP Inc. (Canada)

TV Hamilton Limited (Ontario)

891131 Ontario Inc. (Ontario)

Cogeco Connexion Fibre GP Inc. (Canada)

(ii) Breezeline:

Cogeco Communications (USA) Inc. (Delaware)

Cogeco US Inc., d/b/a Breezeline (Delaware)

Cogeco US Finance, LLC, d/b/a Breezeline (Delaware)

Cogeco Financing GP, LLC, (Delaware)

Cogeco US Holdings, LLC (Delaware)

Cogeco US Holding 2, LLC (Delaware)

Cogeco Financing GP2, LLC (Delaware)

FORM 3 – AFFILIATION – APPLICANT ELITE GENERAL PARTNERSHIP (CONTINUED)

(ii) Breezeline (continued):

Cogeco US (Management), LLC (Delaware)

Cogeco US (Penn), LLC, d/b/a Breezeline (Delaware)

Cogeco US (Delmar), LLC, d/b/a Breezeline (Delaware)

Cogeco US (NH-ME), LLC, d/b/a Breezeline (Delaware)

Cogeco US (SC), LLC, d/b/a Breezeline (Delaware)

Cogeco US Entreprise, LLC, d/b/a Breezeline (Delaware)

Cogeco US (Miami), LLC, d/b/a Breezeline (Delaware)

Cogeco US (OH), LLC, d/b/a Breezeline (Delaware)

Cogeco US (CT), LLC, d/b/a Breezeline (Delaware)

(iii) Cogeco Media:

Cogeco Media Acquisitions Inc. (Canada)

Cogeco Media Inc. (Québec)

Cogeco Force Radio Inc. (Canada)

FORM 3 – AFFILIATION – APPLICANT ELITE GENERAL PARTNERSHIP (CONTINUED)

(iv) Others:

Cogeco Communications Finance (USA), LP (Delaware)

Cogeco Communications Finance (NS) ULC (Nova Scotia)

Cogeco Communications Finance (USA), LLC (Delaware)

Cogeco Financing 2, LP (Delaware)

Cogeco Financing 2 (NS) ULC (Nova Scotia)

Cogeco Financing 2 LLC (Delaware)