Good day. Please find attached the remarks I gave while speaking at a *Society for Economic Research on Copyright Issues* Panel in July 2017. While these remarks were not specifically designed as input into your process, they do address a number of the issues you have identified. I therefore hope they will prove of some use in your deliberations.

By way of background, I am President of an economics research consulting company based in Ottawa. I have appeared before the Canadian Copyright Board as an expert witness and I have also acted as an advisor to the Board. A short background bio is provided in an additional attachment.

Best,

Gerry Wall President Wall Communications Inc.